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Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

- - - - -	x
In re:	: Chapter 11
	:
CIRCUIT CITY STORES, INC., <u>et</u>	: Case No. 08-35653
<u>al.</u> ,	:
	:
Debtors.	: Jointly Administered
- - - - -	x

**AMENDED PROPOSED AGENDA FOR THE OMNIBUS
HEARING SCHEDULED FOR DECEMBER 5, 2008**

A. Introduction

Set forth below is ~~aan~~ amended proposed agenda for the Omnibus Hearing scheduled for **December 5, 2008** beginning at **10:00 a.m.** (the "Amended Proposed Agenda").

The information contained in the Amended Proposed Agenda reflects documents received in our offices as of the date hereof. Counsel to the Debtors have served a copy of this Proposed Agenda in accordance with the Order Establishing Omnibus Hearing Dates and Authorizing Certain Electronic Notice, Case Management and Administrative Procedures (entered on November 13, 2008 at Docket No. 130) (the "Case Management Order").

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- A. Introduction
- B. Uncontested, Agreed or Settled Matters (~~10~~9 Matters)
- C. Continued or Adjourned Matters (2 Matters)
- D. Contested Matters (~~21~~22 Matters)

B. Uncontested, Agreed or Settled Matters

- 1. Motion of the Debtors for Order Pursuant to Bankruptcy Rule 1007(c) and Local Bankruptcy Rule 1007-1 Extending Time for Debtors to File their Schedules and Statement of Financial Affairs and List of Equity Security Holders (Docket No. 121).

Responses Filed: None.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing on Motion of the Debtors for Order Pursuant to Bankruptcy Rule 1007(c) and Local Bankruptcy Rule 1007-1 Extending Time for Debtors to File their Schedules and Statement of Financial Affairs and List of Equity Security Holders (Docket No. 136).

Status: The hearing with respect to this matter will go forward.

- 2. Application to Employ McGuireWoods LLP as Counsel for the Debtors Pursuant to 11 U.S.C. Sections 327(a) and 329 (Docket No. 191).

Responses Filed: None.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing on Application to Employ McGuireWoods LLP as Counsel for the Debtors (Docket No. 210).

Status: The hearing with respect to this matter will go forward.

3. Application to Employ Kirkland & Ellis LLP as Special Counsel for the Debtors (Docket No. 192).
- Responses Filed: None.
- Replies Filed: None.
- Related Filings: Notice of Motion and Notice of Hearing on Application to Employ Kirkland & Ellis LLP as Special Counsel for the Debtors (Docket No. 211).
- Status: The hearing with respect to this matter will go forward.
4. Application to Employ Ernst & Young LLP as Accounting and Tax Consultants to the Debtors (Docket No. 193).
- Responses Filed: None.
- Replies Filed: None.
- Related Filings: Notice of Motion and Notice of Hearing on Application to Employ Ernst & Young LLP as Accounting and Tax Consultants to the Debtors (Docket No. 212).
- Status: The hearing with respect to this matter will go forward.
5. Application to Employ Rothschild Inc. as Investment Banker and Financial Advisor to the Debtors (Docket No. 194).
- Responses Filed: None; provided, however, the Official Committee of Unsecured Creditors has until December 4, 2008 to file a response.
- Replies Filed: None.
- Related Filings: Notice of Motion and Notice of Hearing on Application to Employ Rothschild Inc. as Investment Banker and Financial Advisor to the Debtors (Docket No. 213).
- Status: The hearing with respect to this matter will go forward.

6. Application to Employ FTI Consulting, Inc. as Financial Advisors to the Debtors (Docket No. 195).

Responses Filed: None; provided, however, the Official Committee of Unsecured Creditors has until December 4, 2008 to file a response.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing on Application to Employ FTI Consulting, Inc. as Financial Advisors to the Debtors (Docket No. 214).

Status: The hearing with respect to this matter will go forward.

7. Application to Employ Skadden, Arps, Slate, Meagher & Flom LLP and Affiliates as Counsel to the Debtors (Docket No. 287).

Responses Filed: None.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing on Application to Employ Skadden, Arps, Slate, Meagher & Flom LLP and Affiliates as Counsel to the Debtors (Docket No. 288).

Status: The hearing with respect to this matter will go forward.

8. Shopping.com Inc.'s Motion to File Certain Documents Under Seal and Notice of Motion and Notice of Hearing (Docket No. 398).

Responses Filed: None.

Replies Filed: None.

Related Filings: None.

Status: The hearing with respect to this matter will go forward.

9. Debtors' Motion for Administrative Order Under Bankruptcy Code Sections 105(a) and 331 Establishing Interim Compensation Procedures (Docket No. 409).

Responses Filed: None.

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing on Debtors' Motion for Administrative Order Under Bankruptcy Code Sections 105(a) and 331 Establishing Interim Compensation Procedures (Docket No. 410).

Status: The hearing with respect to this matter will go forward.

- ~~10. Motion to Approve Compromise under FRBP 9019 by and Among the Debtors and Panasonic (Docket No. 463).~~

~~Responses Filed: None.~~

~~Replies Filed: None.~~

~~Related Filings: Motion to Expedite Hearing on Debtors' Motion for Order Pursuant to Bankruptcy Code Section 363 and Bankruptcy Rule 9019 Approving Settlement Agreement By and Among the Debtors and Panasonic (Docket No. 465);~~
~~_____ and~~

~~Order Granting Motion to Expedite Hearing (Docket No. 517). Status: _____ The hearing with respect to this matter will go forward.~~

C. Continued or Adjourned Matters

10. ~~11.~~ Motion for Order Under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors' Estates (Docket No. 20).

Responses Filed: Informal response from the Securities Exchange Commission;

and

Informal response from the Official
Committee of Unsecured Creditors.

Replies Filed: None.

Related Filings: Interim Order Under 11 U.S.C.
Sections 105, 362 And 541 And Fed.
R. Bankr. P. 3001 And 3002
Establishing Notice, Hearing, And
Sell-Down Procedures For Trading In
Equity Securities And Claims
Against The Debtors Estates And
Setting Hearing (Docket No. 135).

Status: The Debtors have resolved the SEC's
response by modifying the order.
The Debtors are working to resolve
the Committee's response. In the
event the Debtors are unable to
reach a resolution prior to the
hearing, pursuant to the Case
Management Order, this matter will
be continued to the December 22,
2008 Omnibus Hearing.

11. ~~12.~~ Debtors' Motion for Interim and Final Orders
Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 and
Federal Rules of Bankruptcy Procedure 2002 and 4001 (I)
Authorizing Debtors (A) to Obtain PostPetition
Financing and (B) to Utilize Cash Collateral; (II)
Granting Adequate Protection; and (III) Scheduling
Interim and Final Hearings (Docket No. 23).

Responses Filed: Limited Objection of Inland
Southwest Management LLC, Inland
American Retail Management LLC,
Inland US Management LLC, Inland
Pacific Property Services LLC,
Inland Commercial Property
Management, Inc. and Inland
Continental Property Management
Corp. to Debtors' Motion for
Interim and Final Orders Pursuant
to 11 U.S.C. §§ 105, 361, 362,
363 and 364 and Federal Rules of
Bankruptcy Procedure 2002 and
4001 (I) Authorizing Debtors (A)
to Obtain PostPetition Financing
and (B) to Utilize Cash
Collateral; (II) Granting

Adequate Protection; and (III)
Scheduling Interim and Final
Hearings (Docket No. 261);

Limited Objection to Debtors'
Motion for Interim and Final
Orders Pursuant to 11 U.S.C. §§
105, 361, 362, 363 and 364 and
Federal Rules of Bankruptcy
Procedure 2002 and 4001 (I)
Authorizing Debtors (A) to Obtain
PostPetition Financing and (B) to
Utilize Cash Collateral; (II)
Granting Adequate Protection; and
(III) Scheduling Interim and
Final Hearings (Kimco Realty
Corp.) (Docket No. 274);

Joinder of F.R.O., L.L.C. IX to
Inland's Limited Objection to
Debtors' Motion for Interim and
Final Orders Pursuant to 11
U.S.C. §§ 105, 361, 362, 363 and
364 and Federal Rules of
Bankruptcy Procedure 2002 and
4001 (I) Authorizing Debtors (A)
to Obtain PostPetition Financing
and (B) to Utilize Cash
Collateral; (II) Granting
Adequate Protection; and (III)
Scheduling Interim and Final
Hearings (Docket No. 281);

Joinder of 502-12 86th Street LLC
to Limited Objection to Debtors'
Motion for Interim and Final
Orders Pursuant to 11 U.S.C. §§
105, 361, 362, 363 and 364 and
Federal Rules of Bankruptcy
Procedure 2002 and 4001 (I)
Authorizing Debtors (A) to Obtain
PostPetition Financing and (B) to
Utilize Cash Collateral; (II)
Granting Adequate Protection; and
(III) Scheduling Interim and
Final Hearings (Docket No. 316);

Objection of Texas Ad Valorem Tax
Jurisdictions To Interim Order
And To Entry Of Final Order (1)
Authorizing Incurrence By
Debtors Of Post-Petition Secured

Indebtedness With Priority Over
All Secured Indebtedness..."(2)
Granting Liens (3) Granting Use
Of Cash Collateral..." (Docket No.
338);

Joinder of 502-12 86th Street LLC
to Limited Objection to Debtors'
Motion for Interim and Final
Orders Pursuant to 11 U.S.C.
Sections 105, 361, 362, 363 and
364 and Federal Rules of
Bankruptcy Procedures 2002 and
4001(I) Authorizing Debtors (A)
To Obtain Postpetition Financing
and (B) to Utilize Cash
Collateral; (II) Granting
Adequate Protection; and (III)
Scheduling Interim and Final
Hearings (Docket No. 364);

Limited Objection to Debtors'
Motion For Interim And Final
Orders Pursuant To 11 U.S.C.
Sections 105, 361, 362, 363 And
364 And Federal Rules Of
Bankruptcy Procedure 2002 And
4001 (I) Authorizing Debtors (A)
To Obtain Postpetition Financing
And (B) To Utilize Cash
Collateral; (II) Granting
Adequate Protection; And (III)
Scheduling Interim And Final
Hearings (Docket No. 418);

Objection by Arlington ISD, et
al. to Motion and Entry of Final
Order Pursuant to 11 U.S.C.
Sections 105, 361, 362, 363, and
364 and Rules 2002, 4001 and 9014
of the Federal Rules of
Bankruptcy Procedure (i)
Authorizing Incurrence by the
Debtors of Postpetition Secured
Indebtedness with Priority over
all Secured Indebtedness and with
Administrative Superpriority,
(ii) Granting Liens, (iii)
Authorizing Use of Cash
Collateral by the Debtors
Pursuant to 11 U.S.C. Section 363
and Providing for Adequate

Protection, (iv) Modifying the Automatic Stay (Docket No. 424);

Limited Objection by Carousel Center Company, LP, Sangertown Square, LLC, EklecCo NewCo, LLC and Fingerlakes Crossing, LLC to Entry of Final Order Pursuant to 11 U.S.C. Sections 105, 361, 362, 363, and 364 and Rules 2002, 4001 and 9014 of the Federal Rules of Bankruptcy Procedure (1) Authorizing Incurrence by the Debtors of Post-Petition Secured Indebtedness with Priority Over all Secured Indebtedness and with Administrative Superpriority, (2) Granting Liens, (3) Authorizing Use of Cash Collateral by the Debtors Pursuant to 11 U.S.C. Section 363 and Providing For Adequate Protection, (4) Modifying the Automatic Stay and (5) Scheduling a Final Hearing (Objecting Landlords (Docket No. 423);

Limited Objection of Navarre Distribution Services, Inc. to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 430);

Limited Objection of Laguna Gateway Phase 2, LP, Manteca Stadium Park, L.P., and OTR-Clairemont Square to DIP Financing Motion (Docket No. 438);

Response To Motion Of Debtors For Order Under Sections 105(A), 362, 503(B), 507(A), 546(C) And 546(H)

(I) Granting Administrative Expense Status To Obligations From Postpetition Delivery Of Goods; (II) Authorizing Payment Of Expenses In The Ordinary Course Of Business; (III) Authorizing Debtors To Return Goods; And (IV) Establishing Procedures For Reclamation Demands (Dkt. No. 14), Interim Order With Respect Thereto (Dkt. No. 133), And Related Motions/Orders (E.G. Dkt Nos. 19, 23, 78 And 107) (Docket No. 447);

Limited Objection of Centro Properties Group, Federal Realty Investment Trust, Cencor Realty, The Hutensky Group, UBS Realty Investors, LLC The Morris Companies Affiliates and Uniwest Commercial Realty to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 452);

Limited Objection of Polaris Circuit City, LLC to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 468);

Limited Objection of the Macerich Company, RREEF Management

Company, Cousins Properties Incorporated, Watt Management Company, the Prudential Insurance Company of America, Portland Investment Company, and KNP to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 489);

Local Texas Tax Authorities' Objection to Interim and to Entry of Final Order (1) Authorizing Incurrence by Debtors of Post-Petition Secured Indebtedness with Priority over all Secured Indebtedness... 2) Granting Liens (3) Granting Use of Cash Collateral...(Docket No. 490);

Amended Objection of Texas Ad Valorem Tax Jurisdictions to Interim and to Entry of Final Order (1) Authorizing Incurrence by Debtors of Post-Petition Secured Indebtedness with Priority over all Secured Indebtedness...(2) Granting Liens (3) Granting Use of Cash Collateral...(Docket No. 498);

Limited Objection of Directv, Inc. to Entry on a Final Basis of Interim Order Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Rules 2002, 4001 and 9014 of the Federal Rules of Bankruptcy Procedure (I) Authorizing Incurrence by the Debtors of Post-Petition Secured Indebtedness with Priority over all secured indebtedness and with administrative Superpriority, (2) Granting Liens, (3) Authorizing

the Use of Cash Collateral by the Debtors' Pursuant to 11 U.S.C. Section 363 and Providing for Adequate Protection (4) Modifying the Automatic Stay and (5)Scheduling a Final Hearing (Docket No. 503);

Joinder of 502-12 86th Street LLC to Limited Objection of Polaris Circuit City, LLC to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 535);

Joinder of Basile Limited Liability Company to Limited Objections of Inland Southwest Management, LLC and Polaris Circuit City, LLC to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain Postpetition Financing and (B) to Utilize Cash Collateral; (II) Granting Adequate Protection; and (III) Scheduling Interim and Final Hearings (Docket No. 536);

Joinder of 502-12 86th Street LLC to Limited Objection of Polaris Circuit City, LLC to Debtors' Motion for Interim and Final Orders Pursuant to 11 U.S.C. Sections 105, 361, 362, 363 and 364 and Federal Rules of Bankruptcy Procedure 2002 and 4001 (I) Authorizing Debtors (A) to Obtain Postpetition Financing

and (B) to Utilize Cash
Collateral; (II) Granting
Adequate Protection; and (III)
Scheduling Interim and Final
Hearings (Docket No. 537);

Joinder of Eatontown Commons
Shopping Center and Arboretum of
South Barrington Shopping Center
to Limited Objection of Carousel
Center Company, L.P., Sangertown
Square, L.L.C., Eklecco Newco,
LLC and Fingerlakes Crossing LLC
to Entry of Final Order Pursuant
to 11 U.S.C. Sections 105, 361,
363 and 364 and Rules 2002, 4001
and 9014 of the Federal Rules of
Bankruptcy Procedure (1)
Authorizing Incurrence by the
Debtors of Post-Petition Secured
Indebtedness With Priority Over
All Secured Indebtedness and With
Administrative Superiority, (2)
Granting Liens, (3) Authorizing
Use of Cash Collateral by the
Debtors Pursuant to 11 U.S.C.
Section 363 and Providing for
Adequate Protection, (4)
Modifying the Automatic Stay and
(5) Scheduling a Final Hearing
(Docket No. 542);

Joinder of Eatontown Commons
Shopping Center and Arboretum of
South Barrington Shopping Center
to Limited Objection of Carousel
Center Company, L.P., Sangertown
Square, L.L.C., Eklecco Newco,
LLC and Fingerlakes Crossing LLC
to Entry of Final Order Pursuant
to 11 U.S.C. Sections 105, 361,
363 and 364 and Rules 2002, 4001
and 9014 of the Federal Rules of
Bankruptcy Procedure (1)
Authorizing Incurrence by the
Debtors of Post-Petition Secured
Indebtedness With Priority Over
All Secured Indebtedness and With
Administrative Superiority, (2)
Granting Liens, (3) Authorizing
Use of Cash Collateral by the
Debtors Pursuant to 11 U.S.C.

Section 363 and Providing for
Adequate Protection, (4)
Modifying the Automatic Stay and
(5) Scheduling a Final Hearing
(Docket No. 560);
~~and~~

Joinder Of Certain Landlords To
The Limited Objection Of The
Macerich Company, Rreef
Management Company, Cousins
Properties Incorporated, Watt
Management Company, The
Prudential Insurance Company Of
America, Portland Investment
Company And KNP To The Debtors'
Motion For Interim And Final
Orders Pursuant To 11 U.S.C. §
105, 361, 362, 363 And 364 And
Federal Rules Of Bankruptcy
Procedure 2002 And 4001 (I)
Authorizing Debtors (A) To Obtain
Postpetition Financing And (B) To
Utilize Cash Collateral; (II)
Granting Adequate Protection;
And (III) Scheduling Interim and
Final Hearings [Docket No. 489]
(Docket No. 661).—i
and

Joinder of AmCap NorthPoint LLC
and AmCap Arborland LLC to
Limited Objection of Carousel
Center Company, L.P., Sangertown
Square, L.L.C., EklecCo NewCo,
LLC and Fingerlakes Crossing, LLC
To Entry of Final Order Pursuant
to 11 U.S.C. Sections 105, 361,
363, and 364 and Rules 2002, 4001
and 9014 of the Federal Rules of
Bankruptcy Procedure (1)
Authorizing Incurrence by the
Debtors of Post-Petition Secured
Indebtedness with Priority Over
All Secured Indebtedness and with
Administrative Superpriority, (2)
Granting Liens, (3) Authorizing
Use of Cash Collateral by the
Debtors Pursuant to 11 U.S.C.
Section 363 and Providing for
Adequate Protection, (4)

Modifying the Automatic Stay and
(5) Scheduling a Final Hearing
(Docket No. 671).

Replies Filed: None.

Related Filings: Notice of Bankruptcy Filing and
Debtors' Presentation of Motions
and Applications to the Court for
Consideration (Docket No. 26);
Motion to Authorize Filing
Certain Documents Under Seal
(Docket No. 27);

Interim Order Pursuant to 11
U.S.C. §§ 105, 361, 362, 363 and
364 and Rules 2002, 4001 and 9014
of the Federal Rules of
Bankruptcy Procedure (1)
Authorizing Incurrence by the
Debtors of PostPetition Secured
Indebtedness with Priority Over
all Secured Indebtedness and with
Administrative Superpriority, (2)
Granting Liens, (3) Authorizing
Use of Cash Collateral by the
Debtors Pursuant to 11 U.S.C.
Section 363 and Providing for
Adequate Protection, (4)
Modifying the Automatic Stay and
(5) Scheduling a Final Hearing
(Docket No. 78);

Notice of Filing of Motion and
Entry of Interim Order Pursuant
to 11 U.S.C. Sections 105, 361,
362, 363 and 364 and Rules 2002,
4001 and 9014 of the Federal
Rules of Bankruptcy Procedure:
(i) Authorizing Incurrence by the
Debtors of Postpetition Secured
Indebtedness with Priority Over
All Secured Indebtedness and With
Administrative Superpriority,
(ii) Granting Liens, (iii)
Authorizing Use of Cash
Collateral by the Debtors
Pursuant to 11 U.S.C. Section 363
and Providing For Adequate
Protection, (iv) Modifying the
Automatic Stay and (v) Scheduling
a Final Hearing (Docket No. 100);

and

Notice of Filing of Executed DIP
Credit Agreements (Docket No.
425).

Status: Pursuant to the Case Management
Order, this matter will be
continued to the December 22,
2008 Omnibus Hearing.

D. Contested Matters

12. ~~13.~~ Debtors' Motion For Order Pursuant to Bankruptcy
Code Sections 105(A), 363, 507(A), 541, 1107(A) and
1108 and Bankruptcy Rule 6003 Authorizing Debtors to
Pay Prepetition Wages, Compensation, and Employee
Benefits (Docket No. 6).

Responses Filed: Limited Objection of the Official
Committee of Creditors Holding
Unsecured Claims to Certain First
Day Order (Court Docket Numbers
80, 82, 110, 112, 129,
132)(Docket No. 455); and

Objection of the Official
Committee of Creditors Holding
Unsecured Claims to the Payment
to WARN Employees Under the
Debtor's Motion for Order and
Order Pursuant to Bankruptcy Code
Sections 105(A), 363, 507(A),
541, 1107(A) and 1108 and
Bankruptcy Rule 6003 Authorizing
Debtors to Pay Prepetition Wages,
Compensation and Employee
Benefits (Docket No. 459).

Replies Filed: None.

Related Filings: Notice of Bankruptcy Filing and
Debtors' Presentation of Motions
and Applications to the Court for
Consideration (Docket No. 26);
and

Order Granting Motion to
Authorize Debtors to Pay
Prepetition Wages, Compensation
and Employee Benefits (Docket No.
80).

Status: The hearing with respect to this matter will go forward.

13. ~~14.~~ Motion of the Debtors for Order Pursuant to Bankruptcy Code Sections 105(A), 506(A), 507(A)(8), 541, and 1129 and Bankruptcy Rule 6003 Authorizing the Debtors to Pay Prepetition Sales, Use, Trust Fund and Other Taxes and Related Obligations (Docket No. 7).

Responses Filed: Limited Objection of the Official Committee of Creditors Holding Unsecured Claims to Certain First Day Order (Court Docket Numbers 80, 82, 110, 112, 129, 132)(Docket No. 455).

Replies Filed: None.

Related Filings: Notice of Bankruptcy Filing and Debtors' Presentation of Motions and Applications to the Court for Consideration (Docket No. 26); and

Order Granting Motion to Authorize Pursuant to Bankruptcy Code Sect, 105 (a), 506 (a), 507 (a) (8), 541, and 1129 and Bankruptcy Rule 6003 Authorizing the Debtors to Pay Prepetition Sales, Use, Trust Fund and Other Taxes and Related Obligations (Docket No. 110).

Status: The hearing with respect to this matter will go forward.

14. ~~15.~~ Motion of Debtors for Order Under Bankruptcy Code Sections 105(A), 363, and 366, and Bankruptcy Rule 6003 (I) Approving Debtors' Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance Of Payment, (III) Scheduling a Hearing with Respect to Contested Adequate Assurance of Payment Requests, and (IV) Authorizing Debtors to Pay Claims of a Third Party Vendor (Docket No. 8).

Responses Filed: Emergency Motion to Reconsider and for Vacatur of Order (I) Approving Debtors' Adequate Assurance of Payment, (II)

Establishing Procedures for
Resolving Requests by Utility
Companies for Additional
Assurance of Payment, (III)
Scheduling a Hearing with Respect
to Contested Adequate Assurance
of Payment Requests, (IV)
Authorizing Debtors to Pay Claims
of a Third Party Vendor (Docket
No. 262);

Emergency Motion to Expedite
Hearing or Set Status Conference
(Docket No. 266);

Motion by Accent Energy
California LLC for Additional
Adequate Protection Pursuant to
Bankruptcy Code Section 366 in
Lieu of Blocked Account (Docket
No. 435);
and

Request for Adequate Assurance,
Request for Additional Adequate
Assurance and Objection to
Debtors' Proposed Adequate
Assurance (Docket No. 525).

Replies Filed: None.

Related Filings: Order Under Bankruptcy Code
Sections 105(a), 363, and 366,
and Bankruptcy Rule 6003 (I)
Approving Debtors' Adequate
Assurance of Payment, (II)
Establishing Procedures for
Resolving Requests by Utility
Companies for Additional
Assurance of Payment, (III)
Scheduling a Hearing With Respect
to Contested Adequate Assurance
of Payment Requests, and (IV)
Authorizing Debtors to Pay Claims
of a Third Party Vendor (Docket
No. 117);

Notice of Depositions and Request
for Production of Documents
(Docket No. 269);
and

Notice of Appeal (filed by
Florida Power & Light Company,
Potomac Electric Power Company,
Demarva Power & Light Company,
Atlantic City Electric Company,
Alabama Power Company and Central
Main Power Company (Docket No.
355)).

Status: The Motion for Reconsideration
and related requests have been
resolved by an amended order,
which will be filed with the
Court. Accent Energy California
LLC's Request for Additional
Adequate Protection (Docket No.
435) has been continued by
agreement to the December 22,
2008 Omnibus Hearing. The hearing
with respect to this matter will
go forward.

15. ~~16.~~ Debtors' Motion For Order Pursuant to Bankruptcy
Code Sections 105, 362(B), 363, 503(B), 506, 546(B), 1107(A)
and 1108 and Bankruptcy Rule 6003 Authorizing Payment
of Certain Prepetition Shipping and Delivery Charges
(Docket No. 10).

Responses Filed: Limited Objection of the Official
Committee of Creditors Holding
Unsecured Claims to Certain First
Day Order (Court Docket Numbers
80, 82, 110, 112, 129, 132)
(Docket No. 455).

Replies Filed: None.

Related Filings: Order Granting Motion to
Authorize Pursuant to Bankruptcy
Code Sect. 105, 363, 503 (b),
506, 546, 1107 (a) and 1108 and
Bankruptcy Rule 6003 Authorizing
Payment of Certain Prepetition
Shipping and Delivery Charges
(Docket No. 112).

Status: The hearing with respect to this
matter will go forward.

16. ~~17.~~ Debtors' Motion for Order Pursuant to Bankruptcy
Code Sections 105(A), 362(B), 506, 546(B), 1107(A),

1108 and 1129 And Bankruptcy Rule 6003 Authorizing
Payment of Contractors in Satisfaction of Liens (Docket
No. 11).

Responses Filed: Limited Objection of the Official
Committee of Creditors Holding
Unsecured Claims to Certain First
Day Order (Court Docket Numbers
80, 82, 110, 112, 129, 132)
(Docket No. 455).

Replies Filed: None.

Related Filings: Interim Order Pursuant To
Bankruptcy Code Sections
105(A), 362(B), 506, 546(B),
1107(A), 1108 And 1129 And
Bankruptcy Rule 6003 Authorizing
Payment Of Contractors In
Satisfaction Of Liens Order
Setting Hearing (Docket No. 129).

Status: The hearing with respect to this
matter will go forward.

17. ~~18.~~ Motion of Debtors for Order Pursuant to Bankruptcy
Code Sections 105, 363, 1107(A) and 1108, and
Bankruptcy Rule 6003 Authorizing Debtors to Pay
Prepetition Claims of Certain Foreign Vendors and
Service Providers (Docket No. 12).

Responses Filed: Limited Objection of the Official
Committee of Creditors Holding
Unsecured Claims to Certain First
Day Order (Court Docket Numbers
80, 82, 110, 112, 129, 132)
(Docket No. 455).

Replies Filed: None.

Related Filings: Interim Order Pursuant To
Bankruptcy Code Sections 105,
363, 1107(A) and 1108, and
Bankruptcy Rule 6003 Authorizing
Debtors To Pay Prepetition Claims
Of Certain Foreign Vendors And
Service Providers (Docket No.
132).

Status: The hearing with respect to this
matter will go forward.

18. ~~19.~~ Motion of Debtors for Order Under Bankruptcy Code Sections 105(A), 362, 503(B), 507(A), 546(C), and 546(H) I) Granting Administrative Expense Status to Obligations from Postpetition Delivery of Goods; (II) Authorizing Payment of Expenses in the Ordinary Course of Business; (III) Authorizing Debtors to Return Goods; and (IV) Establishing Procedures for Reclamation Demands (Docket No. 14).

Responses Filed: Objection of Warner Home Video to Order Under Bankruptcy Code Sections 105(A), 362, 503(B), 507(A), 546(C), And 546(H) (I) Granting Administrative Expense Status To Obligations From Postpetition Delivery Of Goods; (II) Authorizing Payment Of Expenses In The Ordinary Course Of Business; (III) Authorizing Debtors To Return Goods; And (IV) Establishing Procedures For Reclamation Demands (Docket No. 448);

Limited Opposition to Debtors for Order Under Bankruptcy Code Sections 105(A), 362, 503(B), 507(A), 546(C), and 546(H) (I) Granting Administrative Expense Status to Obligations from Postpetition Delivery of Goods; (II) Authorizing Payment of Expenses in the Ordinary Course of Business; (III) Authorizing Debtors to Return Goods; and (IV) Establishing Procedures for Reclamation Demands (Alliance Entertainment LLC and Source Interlink Media, LLC (Docket No. 500);
and

Lumisource, Inc.'s Objection to Order Establishing Procedures for Reclamation Demands and Joinder in Objection of Other Reclaiming Vendors (Docket No. 504).

Replies Filed: Debtors' Omnibus Reply To Objections And In Support Of Motion Of Debtors For Order Under Bankruptcy Code Sections 105(A),

362, 503(B), 507(A), 546(C), And
546(H) (I) Granting
Administrative Expense Status To
Obligations From Postpetition
Delivery Of Goods; (II)
Authorizing Payment Of Expenses
In The Ordinary Course Of
Business; (III) Authorizing
Debtors To Return Goods; And (IV)
Establishing Procedures For
Reclamation Demands (Docket No.
656).

Related Filings: Interim Order Under Bankruptcy
Code Sections 105(A), 362,
503(B), 507(A), 546(C), And
546(H) (I) Granting
Administrative Expense Status To
Obligations From Postpetition
Delivery Of Goods; (II)
Authorizing Payment Of Expenses
In The Ordinary Course Of
Business; (III) Authorizing
Debtors To return Goods; And (IV)
Establishing Procedures For
Reclamation Demands and Setting
Hearing (Docket No. 133).

Status: The hearing with respect to this
matter will go forward.

19. ~~20.~~—Debtors' Motion for Order Pursuant to 11 U.S.C. §§
105(a), 365(a) and 554 and Fed. R. Bankr. P. 6006
Authorizing Rejection of Unexpired Leases of
Nonresidential Real Property and Abandonment of
Personal Property Effective as of the Petition Date
(Docket No. 21).

Responses Filed: Objection by Landover Crossing,
LLC to Order Pursuant to 11
U.S.C. §§ 105(a), 365(a) and 554
and Fed. R. Bankr. P. 6006
Authorizing Rejection of
Unexpired Leases of
Nonresidential Real Property and
Abandonment of Personal Property
Effective as of the Petition Date
(Docket No. 229);

Objection by Cardinal Capital
Partners, Inc. and Affiliate to
Debtors' Motion to Reject Certain

Unexpired Leases of
Nonresidential Real Property and
the Order Granting that Motion
(Docket No. 246);

Objection by the Balogh Companies
and Certain Affiliates to
Debtors' Motion to Reject Certain
Unexpired Leases of
Nonresidential Real Property and
the Order Granting that Motion
(Docket No. 247);

Objection by The Leben Family
Limited Partnership to the Order
Pursuant to 11 U.S.C. §§ 105(a),
365(a) and 554 and Fed. R. Bankr.
P. 6006 Authorizing Rejection of
Unexpired Leases of
Nonresidential Real Property and
Abandonment of Personal Property
Effective as of the Petition Date
(Docket No. 255);

Objection of Inland US Management
LLC to Order Pursuant to 11
U.S.C. §§ 105(a), 365(a) and 554
and Fed. R. Bankr. P. 6006
Authorizing Rejection of
Unexpired Leases of
Nonresidential Real Property and
Abandonment of Personal Property
Effective as of the Petition Date
(Docket No. 256);

Limited Objection of CK Richmond
Business Services #2 Limited
Liability Company to the Debtors'
Motion to Reject Certain
Unexpired Leases of
Nonresidential Real Property and
the Order Granting that Motion
(Docket No. 257);

Objection of Inland Commercial
Property Management, Inc. to
Order Pursuant to 11 U.S.C. §§
105(a), 365(a) and 554 and Fed.
R. Bankr. P. 6006 Authorizing
Rejection of Unexpired Leases of
Nonresidential Real Property and
Abandonment of Personal Property

Effective as of the Petition Date
(Docket No. 259);

Objection of Carrollton Arms, LLC
to the Debtors' Motion to Reject
Leases and Abandon Personal
Property (Docket No. 260);

Objection of Premier Retail
Interiors, Inc., as Successor in
Interest to Quantum Fine
Casework, Inc. to Order Pursuant
to 11 U.S.C. §§ 105(a), 365(a)
and 554 and Fed. R. Bankr. P.
6006 Authorizing Rejection of
Unexpired Leases of
Nonresidential Real Property and
Abandonment of Personal Property
Effective as of the Petition Date
(Docket No. 271);

Limited Objection by Dick's
Sporting Goods, Inc. to Order
Pursuant to 11 U.S.C. §§ 105(a),
365(a) and 554 and Fed. R. Bankr.
P. 6006 Authorizing Rejection of
Unexpired Leases of
Nonresidential Real Property and
Abandonment of Personal Property
Effective as of the Petition Date
(Docket No. 275);

Limited Objection by Golf Galaxy,
Inc. to Order Pursuant to 11
U.S.C. §§ 105(a), 365(a) and 554
and Fed. R. Bankr. P. 6006
Authorizing Rejection of
Unexpired Leases of
Nonresidential Real Property and
Abandonment of Personal Property
Effective as of the Petition Date
(Docket No. 277);

Objection By OLP 6609 Grand, LLC
to the Debtors Motion To Reject
Certain Unexpired Leases Of
Nonresidential Real Property
(Docket No. 342);

Objection of Dollar Tree Stores,
Inc. to the Order Pursuant to 11
U.S.C. Sections 105(A), and 554

and Fed. R. Bankr. P. 6006
Authorizing Rejection of
Unexpired Leases of
Nonresidential Real Property and
Abandonment of Personal Property
Effective as of the Petition Date
(Docket No. 351);

Joinder of Landlord, 120 Orchard,
427 Orchard LLC and FT Orchard
LLC in Limited Objection to Order
Pursuant to 11 U.S.C. §§ 105(a),
365(a) and 554 and Fed. R. Bankr.
P. 6006 Authorizing Rejection of
Unexpired Leases of
Nonresidential Real Property and
Abandonment of Personal Property
Effective as of the Petition Date
(Docket No. 354);

Limited Objection by Melvin
Walton Hone, as Trustee of the
Hone Family Trust to Order
Pursuant to 11 U.S.C. Sections
105(a), 365(a) and 554 of Fed. R.
Bankr. P. 6006 Authorizing
Rejection of Unexpired Leases and
Subleases of Non-Residential Real
Property and Abandonment of
Personal Property Effective as of
the Petition Date (Docket No.
368);

Objection Bond C.C. I Delaware
Business Trust's Objection to
Debtors' Motion for Order
Pursuant to 11 U.S.C. Sections
105(a), 365(a) and 554 and Fed.
R. Bankr. P. 6006 Authorizing
Rejection of Unexpired Leases of
Nonresidential Real Property and
Abandonment of Personal Property
Effective as of the Petition Date
and Order Granting Requested
Relief (Docket No. 378);

Amended Objection to Motion and
Order Pursuant to 11 U.S.C.
Sections 105(a), 365(a) and 554
and Fed. R. Bankr. P. 6006
(Docket No. 437);

Amended Objection to Debtors'
Motion for Order Pursuant to
Bankruptcy Code Sections 105,
365(a) and 554 and Fed. R. Bankr.
P. 6006 Authorizing Rejection of
Unexpired Leases and of
Nonresidential Real Property and
Abandonment of Personal Property
Effective as of the Petition Date
(Docket No. 530);

Joinder in Objections of
Manufacturers and Traders Trust
Company to the Debtors' Motion to
Reject Certain Unexpired Leases
of Nonresidential Real Property
as of the Petition Date and the
Order Granting That Motion
Pursuant to 11 U.S.C. Sections
105(a), 365 (a) and 554 and Fed.
R. Bankr. P. 6006 (Docket No.
574);
and

Objection and Joinder In
Objections Of Manufacturers And
Traders Trust Company To The
Debtors' Motion to Reject Certain
Unexpired Leases Of
Nonresidential Real Property As
Of The Petition Date And The
Order Granting That Motion
Pursuant To 11 U.S.C. Sections
105(A), 365(A) And 554 And Fed.
R. Bankr. P. 6006 (Docket No.
576).

Replies Filed:

Omnibus Reply by the Debtors to
Objections and in Support of
Motion of the Debtors for Entry
of an Order Pursuant to 11 U.S.C.
Sections 105(a), 365(a), and 554
and Fed. R. Bankr. P. 6006
Authorizing Rejection of
Unexpired Leases of
Nonresidential Real Property and
Abandonment of Personal Property
Effective as of Petition Date
(Docket No. 664).

Related Filings:

Order Pursuant to 11 U.S.C. §§
105(a), 365(a) and 554 and Fed.

R. Bankr. P. 6006 Authorizing
Rejection of Unexpired Leases of
Nonresidential Real Property and
Abandonment of Personal Property
Effective as of the Petition Date
(Docket No. 81)

Status: The hearing with respect to this
matter will go forward.

20. ~~21.~~ Motion of the Debtors for Entry of Order Pursuant
to Bankruptcy Code Sections 105, 363 and 365 (I)
Assuming the Agency Agreement among the Debtors, Hilco
Merchant Resources, LLC and Gordon Brothers Retail
Partners, LLC, and (II) Authorizing the Debtors to
Continue Agency Agreement Sales Pursuant to Store
Closing Agreement (Docket No. 24).

Responses Filed: Limited Objection by EklecCo
NewCo, LLC to Motion of the
Debtors for Entry of Order
Pursuant to Bankruptcy Code
Sections 105, 363 and 365 (I)
Assuming the Agency Agreement
among the Debtors, Hilco Merchant
Resources, LLC and Gordon
Brothers Retail Partners, LLC,
and (II) Authorizing the Debtors
to Continue Agency Agreement
Sales Pursuant to Store Closing
Agreement (Docket No. 228);

Limited Objection of the Macerich
Company, Breef Management
Company, Cousins Properties
Incorporated, and Watt Management
Company to the Motion of the
Debtors for Entry of Order
Pursuant to Bankruptcy Code
Sections 105, 363 and 365 (I)
Assuming the Agency Agreement
among the Debtors, Hilco Merchant
Resources, LLC and Gordon
Brothers Retail Partners, LLC,
and (II) Authorizing the Debtors
to Continue Agency Agreement
Sales Pursuant to Store Closing
Agreement (Docket No. 249);

Objection of Inland American
Retail Management LLC and Inland
US Management LLC to Motion of

the Debtors for Entry of Order
Pursuant to Bankruptcy Code
Sections 105, 363 and 365 (I)
Assuming the Agency Agreement
among the Debtors, Hilco Merchant
Resources, LLC and Gordon
Brothers Retail Partners, LLC,
and (II) Authorizing the Debtors
to Continue Agency Agreement
Sales Pursuant to Store Closing
Agreement (Docket No. 258);

Limited Objection of Tanglewood
Park, LLC, Roth Tanglewood, LLC
and Luckoff Land Company, LLC as
Tenants in Common to Relief
Granted in the Order Granting
Motion of the Debtors for Entry
of Order Pursuant to Bankruptcy
Code Sections 105, 363 and 365
(I) Assuming the Agency Agreement
among the Debtors, Hilco Merchant
Resources, LLC and Gordon
Brothers Retail Partners, LLC,
and (II) Authorizing the Debtors
to Continue Agency Agreement
Sales Pursuant to Store Closing
Agreement (Docket No. 264);

Limited Objection by Generation
One and Two, LP; Cohab Realty,
LLC; Kimco Realty Corp.; Chung
Hee Kim (Ridgehaven Plaza
Shopping Center); KRG Market
Street Village, LP; International
Speedway Square, Ltd; Kite Coral
Springs, LLC; and Fishers Station
Development Co. to Motion of the
Debtors for Entry of Order
Pursuant to Bankruptcy Code
Sections 105, 363 and 365 (I)
Assuming the Agency Agreement
among the Debtors, Hilco Merchant
Resources, LLC and Gordon
Brothers Retail Partners, LLC,
and (II) Authorizing the Debtors
to Continue Agency Agreement
Sales Pursuant to Store Closing
Agreement (Docket No. 272);

Objection by Generation One and
Two, LP; Cohab Realty, LLC; Kimco

Realty Corp.; Chung Hee Kim
(Ridgehaven Plaza Shopping
Center)to Debtors' Motion of the
Debtors for Entry of Order
Pursuant to Bankruptcy Code
Sections 105, 363 and 365 (I)
Assuming the Agency Agreement
among the Debtors, Hilco Merchant
Resources, LLC and Gordon
Brothers Retail Partners, LLC,
and (II) Authorizing the Debtors
to Continue Agency Agreement
Sales Pursuant to Store Closing
Agreement; CC-Investors 1995-6;
Union Square Retail Trust;
Gateway Center Properties III,
LLC and SMR Gateway III, LLC as
tenants in common; Whitestone
Development Partners, LP; KRG
Market Street Village, LP;
International Speedway Square,
Ltd; Kite Coral Springs, LLC; and
Fishers Station Development Co.)
(Docket No. 276);

Limited Objections of F.R.O.,
L.L.C. IX to Motion of the
Debtors for Entry of Order
Pursuant to Bankruptcy Code
Sections 105, 363 and 365 (I)
Assuming the Agency Agreement
among the Debtors, Hilco Merchant
Resources, LLC and Gordon
Brothers Retail Partners, LLC,
and (II) Authorizing the Debtors
to Continue Agency Agreement
Sales Pursuant to Store Closing
Agreement (Docket No. 279);

Limited Objection of Pan Am to
Debtor's Motion to Assume Agency
Agreement (Docket No. 292);

Limited Objection by UTC I, LLC;
PrattCenter, LLC; and Valley
Corners Shopping Center, LLC to
Motion of the Debtors for Entry
of Order Pursuant to Bankruptcy
Code Sections 105, 363 and 365
(I) Assuming the Agency Agreement
among the Debtors, Hilco Merchant
Resources, LLC and Gordon

Brothers Retail Partners, LLC,
and (II) Authorizing the Debtors
to Continue Agency Agreement
Sales Pursuant to Store Closing
Agreement (Docket No. 293);

Limited Objection of Carnegie
Management and Development
Corporation to the Motion of the
Debtors for Entry of Order
Pursuant to Bankruptcy Code
Sections 105, 363 and 365 (I)
Assuming the Agency Agreement
among the Debtors, Hilco Merchant
Resources, LLC and Gordon
Brothers Retail Partners, LLC,
and (II) Authorizing the Debtors
to Continue Agency Agreement
Sales Pursuant to Store Closing
Agreement (Docket No. 310);

Taubman Auburn Hills Associates
Limited Partnership's Joinder in
the Limited Objection of Eklecco
NewCo, LLC to Motion of the
Debtors for Entry of Order
Pursuant to Bankruptcy Code
Sections 105, 363 and 365 (I)
Assuming the Agency Agreement
among the Debtors, Hilco Merchant
Resources, LLC and Gordon
Brothers Retail Partners, LLC,
and (II) Authorizing the Debtors
to Continue Agency Agreement
Sales Pursuant to Store Closing
Agreement (Docket No. 320);

Objection of 1030 W. North Ave.
Bldg. LLC to Motion of the
Debtors for Entry of Order
Pursuant to Bankruptcy Code
Sections 105, 363 and 365 (I)
Assuming the Agency Agreement
among the Debtors, Hilco Merchant
Resources, LLC and Gordon
Brothers Retail Partners, LLC,
and (II) Authorizing the Debtors
to Continue Agency Agreement
Sales Pursuant to Store Closing
Agreement (Docket No. 341);

Joinder of Centro Properties

Group, Federal Realty Investment Trust, Cencor Realty, The Hutensky Group, UBS Realty Investors, LLC, The Morris Companies Affiliates and Uniwest Commercial Realty in Objections of Certain Landlords to the Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 347);

Objection to Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (M.I.A. Brookhaven, LLC) (Docket No. 349);

Amended Limited Objection of Hoprock Limonite, LLC to the Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 405);

Objection of OLP CCFerguson, LLC and OLP CCantioch, LLC to Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I)

Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 454);

Limited Objection of the Official Committee of Creditors Holding Unsecured Claims to Certain First Day Order (Court Docket Numbers 80, 82, 110, 112, 129, 132) (Docket No. 455);

Objection Of Simvest Real Estate II, LLC, Landlord Of Store No. 238, to Motion of The Debtors For Entry Of Order Pursuant To Bankruptcy Code Sections 105, 363 And 365 (I) Assuming The Agency Agreement Among The Debtors, Hilco Merchant Resources, LLC And Gordon Brothers Retail Partners, LLC, And (II) Authorizing The Debtors To Continue Agency Agreement Sales Pursuant To Store Closing Agreement (Docket No. 612);
and

Amended Limited Objection of Mallview Plaza Company Ltd. to The Motion Of The Debtors For Entry Of Order Pursuant To Bankruptcy Code Sections 105, 363 And 365 (I) Assuming The Agency Agreement Among The Debtors, Hilco Merchant Resources, LLC And Gordon Brothers Retail Partners, LLC, And (II) Authorizing The Debtors To Continue Agency Agreement Sales Pursuant To Store Closing Agreement (Docket No. 621).

Replies Filed:

Omnibus Reply by the Debtors to Objections to and in Support of Motion of the Debtors for Entry of an Order Pursuant to Bankruptcy Code Sections 105,

363, 365 and 554 (I) Assuming Agency Agreement Among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 669).

Related Filings:

Order Granting Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 82); ~~and~~

Corrected Order Granting Motion of the Debtors for Entry of Order Pursuant to Bankruptcy Code Sections 105, 363 and 365 (I) Assuming the Agency Agreement among the Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC, and (II) Authorizing the Debtors to Continue Agency Agreement Sales Pursuant to Store Closing Agreement (Docket No. 147); and

Notice of Filing Revised Proposed Order Granting Motion Of Debtors For Entry Of Order Pursuant To Bankruptcy Code Sections 105, 363 and 365 (I) Assuming Agency Agreement Among Debtors, Hilco Merchant Resources, LLC and Gordon Brothers Retail Partners, LLC and (II) Authorizing The Debtors To Continue Agency Agreement Sales Pursuant To Store Closing Agreement (Docket No. 714).

Status: As set forth in the Reply, the Debtors are currently working to resolve the objections. The Debtors ~~will file an amended~~ and have filed a blackline order with the Court. The hearing with respect to this matter will go forward.

21. ~~22.~~ Motion to Extend Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Bankruptcy Code Section 365(d)(4)(Docket No. 290).

Responses Filed: Limited Objection by Cencor Realty, Centro Properties Group, Federal Realty Investment Trust, The Hutensky Group, The Morris Companies Affiliates, UBS Realty Investors, LLC, Uniwest Commercial Realty. to Debtors' Motion to Extend Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to Bankruptcy Code Section 365(d)(4)(Docket No. 578);

Limited Objection by 502-12 86th Street LLC to Motion of Debtors for Order Under Bankruptcy Code Section 365(d)(4) Extending Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property (Docket No. 588);

Limited Objection by Woodlawn Trustees Incorporated to Motion of Debtors for Order Under Bankruptcy Code Section 365(d)(4) Extending Time Within Which Debtors May Assume or Reject Unexpired Leases of Nonresidential Property (Docket No. 589);

Limited Objection by Basile Limited Liability Company to Motion of Debtors for Order Under Bankruptcy Code Section 365(d)(4)

Extending Time Within Which
Debtors May Assume or Reject
Unexpired Leases of
Nonresidential Property (Docket
No. 590);

Limited Objection of Bear Valley
Road Partners LLC, Laguna Gateway
Phase 2, LP, Manteca Stadium
Park, L.P., and OTR-Clairemont
Square to Motion of Debtors for
Order Under Bankruptcy Code Sec.
365(d)(4) Extending Time Within
Which Debtors May Assume or
Reject Unexpired Leases of
Nonresidential Real Property
(Docket No. 594);

Objection of The Macerich
Company, RREEF Management
Company, Cousins Properties
Incorporated, Watt Management
Company, The Prudential Insurance
Company of America, Portland
Investment Company, and KNP to
the Motion of Debtors for Order
Under Bankruptcy Code Section
365(d)(4) Extending Time Within
Which Debtors May Assume or
Reject Unexpired Leases of
Nonresidential Real Property
Docket No. 595);

Objection of Ricmac Equities
Corporation to Motion of Debtors
for Order Under Bankruptcy Code
Section 365(d)(4) Extending Time
Within Which Debtors May Assume
or Reject Unexpired Leases of
Nonresidential Real Property
(Docket No. 597);

Limited Objection of Inland
Southwest Management LLC, Inland
American Retail Management LLC,
Inland US Management LLC, Inland
Pacific Property Services LLC,
Inland Commercial Property
Management, Inc., and Inland
Continental Property Management
Corp. to Motion of Debtors for
Order Under Bankruptcy Code

Section 365(d)(4) Extending Time
Within Which Debtors May Assume
or Reject Unexpired Leases of
Nonresidential Real Property
(Docket No. 605);

Objection by Carousel Center
Company, L.P., Charlotte
(Archdale) UY, LLC, EklecCo
NewCo, LLC, Fingerlakes Crossing,
LLC, Sangertown Square, L.L.C. to
Motion Pursuant to Section
365(d)(4) of the Bankruptcy Code
to Extend the Period Within Which
The Debtors May Assume or Reject
Unexpired Leases of
Nonresidential Real Property
(Docket No. 606);

Objection Of Certain Landlords to
Motion Of The Debtors For Order
Under Bankruptcy Code Section
365(D)(4) Extending The Time
Which Debtors May Assume Or
Reject Unexpired Leases Of Non-
Residential Real Property (Docket
No. 607);

Limited Objection by Altamonte
Springs Real Estate Associates,
LLC to Debtors' Motion for Order
Under Bankruptcy Code Section
365(d)(4) Extending Time Within
Which Debtors May Assume or
Reject Unexpired Leases of
Nonresidential Real Property
(Docket No. 608);

Objection of GMS Golden Valley
Ranch, LLC to Motion of Debtors
for Order Under Bankruptcy Code
Sec. 365(d)(4) Extending Time
Within Which Debtors May Assume
or Reject Unexpired Leases of
Nonresidential Real Property
(Docket No. 611);

Limited Objection by Madison
Waldorf, LLC to Motion of Debtors
for Order Extending Time Within
Which Debtors May Assume or
Reject Unexpired Leases of

Nonresidential Property (Docket
No. 614);

Limited Objection by Tysons 3,
LLC to Motion of Debtors for
Order Extending Time Within Which
Debtors May Assume or Reject
Unexpired Leases of
Nonresidential Property (Docket
No. 615);

Objection by Chino South Retail
PG, LLC to Motion of the Debtors
for Order Under Section 365(d)(4)
Extending Time Within Which
Debtors May Assume or Reject
Unexpired Leases of
NonResidential Real Property
(Docket No. 618);

Limited Objection by Archon
Group, L.P. to Motion of Debtors
for Order Under Bankruptcy Code
Section 365(d)(4) Extending Time
Within Which Debtors May Assume
or Reject Unexpired Leases of
Nonresidential Real Property
(Docket No. 619);

Objection by Sacco of Maine, LLC
to the Motion of the Debtors for
an Order Extending Time Within
Which Debtors May Assume or
Reject Unexpired Leases of Non-
Residential Real Property (Docket
No. 622);

Objection by Panattoni
Development Company, Inc. as
Agent for EPC Denton Gateway, LLC
to (I) Motion of the Debtors For
Order Under Section 365(d)(4)
Extending Time Within Which
Debtors May Assume or Reject
Unexpired Leases on
NonResidential Real Property and
(II) Request To Compel Compliance
With Obligations Under Section
365(d)(3)(Docket No. 623);

Objection by First Industrial
Realty Trust, Inc. to Motion of

Debtors for Order Under
Bankruptcy Code Section 365(d)(4)
Extending Time Within Which
Debtors May Assume or Reject
Unexpired Leases of
Nonresidential Real Property
(Docket No. 624);

Objection by AmCap Arborland LLC,
AmCap NorthPoint LLC, Arboretum
of South Barrington, LLC,
Eatontown Commons Shopping Center
to Motion to Extend Time Within
Which Debtors May Assume or
Reject Unexpired Leases of
Nonresidential Real Property
Pursuant to Bankruptcy Code
Section 365(d)(4)(Docket No.
625);

Objection by Ray Mucci's Inc. to
Debtors' Motion for Order Under
Bankruptcy Code Section 365(d)(4)
Extending Time Within which
Debtors May Assume Or Reject
Unexpired Leases of
Nonresidential Real Property and
Cross-Motion to Compel Payment of
Rent (Docket No. 627);

Panattoni Northglenn's (I)
Objections To Motion Of The
Debtors For Order Under Section
365(D)(4) Extending Time Within
Which Debtors May Assume Or
Reject Unexpired Leases Of
Nonresidential Real Property And
(II) Request To Compel Compliance
With Obligations Under Section
365(D)(3)(Docket No. 630);

Simon Property Group, Inc.'s
Limited Objection To Motion Of
Debtor For Order Under Bankruptcy
Code Section 365(D)(4) Extending
The Time Within Which Debtors May
Assume Or Reject Unexpired Leases
Of Nonresidential Real Property
(Docket No. 632);

Limited Objection of the Greater
Orlando Aviation Authority to

Debtors' Motion for Order Under
Bankruptcy Code Section 365(d)(4)
Extending Time Within Which
Debtors May Assume or Reject
Unexpired Leases of
Nonresidential Real Property
(Docket No. 633);

Objections Of Raymond & Main
Retail, LLC To Motion Of The
Debtors For Order Under Section
365(D)(4) Extending Time Within
Which Debtors May Assume Or
Reject Unexpired Leases Of
Nonresidential Real Property
(Docket No. 634);

Limited Objection Of Developers
Diversified Realty Corporation,
General Growth Properties, Inc.,
Weingarten Realty Investors,
Basser-Kaufman, Inc., Regency
Centers, L.P., The Woodmont
Company, Jones Lang Lasalle
Americas, Inc., Philips
International Holding Corp., Wec
99a-2 Llc, Ashkenazy Management
Corp., And The Macnaughton Group
To The Motion Of Debtors For
Order Under Bankruptcy Code
Section 365(D)(4) Extending Time
Within Which Debtors May Assume
Or Reject Unexpired Leases Of
Nonresidential Real Property
(Docket No. 636);

Limited Objection by Certain
Landlords to the Motion of
Debtors for Order Under
Bankruptcy Code Section 365(d)(4)
Extending Time Within Which
Debtors May Assume or Reject
Unexpired Leases of
Nonresidential Real Property
(Docket No. 644);

Limited Objection by Certain
Landlords to the Motion of
Debtors for Order Under
Bankruptcy Code Section 365(d)(4)
Extending Time Within Which

Debtors May Assume or Reject
Unexpired Leases of
Nonresidential Real Property
(Docket No. 657);

Objection by Crossroads Shopping
Center, Rolling Acres Plaza
Shopping Center, Thoroughbred
Village Tennessee, GP, Perimeter
Mall, The West Campus Square
Company, LLC, De Rito Pavilions
139, LLC, Myrtle Beach Farms,
Drexel Delaware Limited
Partnership, Roth Tanglewood LLC,
Tanglewood Park LLC, N.P.
Huntsville Limited Liability
Company, 1030 W. North Ave. Bldg.
LLC, Amargosa Palmdale
Investments, LLC, Bella Terra
Associates, LLC, CC-Investors
1995-6, Chung Hee Kim (Ridgehaven
Plaza Shopping Center), Cohab
Realty, LLC, Gateway Center
Properties III, LLC and SMR
Gateway III, LLC as tenants in
common, International Speedway
Square, Ltd., KRG Market Street
Village, LP, Kimco Realty
Corporation, Kite Coral Springs,
LLC, Manufacturers & Traders
Trust Company, as Trustee, Union
Square Retail Trust, Whitestone
Development Partners, L.P. to
Motion of Debtors for Order Under
Bankruptcy Code Section 365(d)(4)
Extending Time Within Which
Debtors May Assume or Reject
Unexpired Leases of
Nonresidential Real Property
(Docket No. 659);

Objection Of Manufacturers and
Traders Trust Company, As
Trustee, To The Debtors' Motion
For Orders Under 11 U.S.C.
Sections 105, 363 And 365 (I)
Approving Bidding And Auction
Procedures For Sale Of Unexpired
Nonresidential Real Property
Leases For Closing Stores, (II)
Setting Sale Hearing Date, And
(III) Authorizing And Approving

(A) Sale Of Certain
Nonresidential Real Property
Leases Free And Clear Of Liens,
Claims And Encumbrances,
(B) Assumption And Assignment Of
Certain Unexpired Nonresidential
Property Leases, And (C) Lease
Rejection Procedures Docket No.
660);

_____ and

Objection of Manufacturers and
Traders Trust Company, as
Trustee, to the Debtors' Motion
for Order Under Bankruptcy Code
Section 365(d)(4) Extending Time
Within Which Debtors May Assume
or Reject Unexpired Leases of
Nonresidential Real Property
(Docket No. 662);

===== Conditional Opposition of M and M
Berman Enterprises ("MMBE") To
Motion Of Debtors For Order Under
Bankruptcy Code Section 365
(D)(4) Extending Time Within
Which Debtors May Assume Or
Reject Unexpired Leases Of
Nonresidential Real
Property)(Docket No. 699);
===== and

===== Limited Objection/Joinder Of
Viwy, L.P. In Limited Objections
Of Landlords To Debtors' Motion
For Order Under Bankruptcy Code
§ 365(D)(4) Extending Time Within
Which Debtors May Assume Or
Reject Unexpired Leases Of Non-
Residential Real Property (Docket
No. 711).
=====

Replies Filed: None.

Related Filings: Notice of Motion and Notice of
Hearing on Debtors' Motion to
Extend Time Within Which Debtors
May Assume or Reject Unexpired
Leases of Nonresidential Real
Property Pursuant to Bankruptcy

Code Section 365(d)(4) (Docket No. 291).

Status: The hearing with respect to this matter will go forward.

22. ~~23.~~ Motion of Burbank Mall Associates, LLC for an Order Compelling Payment of Post-Petition Rent Pursuant to 11 U.S.C. § 365(d)(3) (Docket No. 296).

Responses Filed: Debtors' Omnibus Objection To The Motions Pursuant To 11 U.S.C. §§ 365(A) And 503(B) To Compel Allowance And Payment Of Post-Petition Rental Obligations As Administrative Expenses (Docket No. 641).

Replies Filed: None.

Related Filings: Notice of Hearing on Motion to Compel the Payment of Post-Petition Rent Pursuant to 11 U.S.C. 365(d)(3) (Docket No. 297).

Status: The hearing with respect to this matter will go forward.

23. ~~24.~~ Motion of Crown CCI, LLC for an Order Compelling Payment of Post-Petition Rent and Post-Petition Taxes Pursuant to 11 U.S.C. § 365(d)(3) (Docket No. 298).

Responses Filed: Debtors' Omnibus Objection To The Motions Pursuant To 11 U.S.C. §§ 365(A) And 503(B) To Compel Allowance And Payment Of Post-Petition Rental Obligations As Administrative Expenses (Docket No. 641).

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing (Docket No. 299); and Amended Motion of Crown CCI, LLC for an Order Compelling Payment of Post-Petition Rent and Post-Petition Taxes Pursuant to 11 U.S.C. § 365(d)(3) (Docket No. 333).

Status: The hearing with respect to this

matter will go forward.

24. ~~25.~~ Motion by Woodlawn Trustees, Incorporated for an Order

A) Compelling Debtor to Immediately Pay Administrative Rent Pursuant to 11 U.S.C. § 365(d)(3) and 503(b); and (B) Granting Related Relief and Supporting Memorandum (Docket No. 390).

Responses Filed: Debtors' Omnibus Objection To The Motions Pursuant To 11 U.S.C. §§ 365(A) And 503(B) To Compel Allowance And Payment Of Post-Petition Rental Obligations As Administrative Expenses (Docket No. 641).

Replies Filed: None.

Related Filings: Notice of Hearing and Notice of Motion (Docket No. 391).

Status: The hearing with respect to this matter will go forward.

25. ~~26.~~ Motion by 502-12 86th Street LLC for an Order (A) Compelling Debtor to Immediately Pay Administrative Rent Pursuant to 11 U.S.C. § 365(d)(3) and 503(b); and (B) Granting Related Relief and Supporting Memorandum (Docket No. 396).

Responses Filed: Debtors' Omnibus Objection To The Motions Pursuant To 11 U.S.C. §§ 365(A) And 503(B) To Compel Allowance And Payment Of Post-Petition Rental Obligations As Administrative Expenses (Docket No. 641).

Replies Filed: None.

Related Filings: Notice of Motion and Notice of Hearing (Docket No. 397).

Status: The hearing with respect to this matter will go forward.

26. ~~27.~~ Motion of Shopping.com for (1) Adequate Assurance of Payment, (2) Confirmation that all Post-Petition Services Provided to the Debtors by Shopping.com Shall be Treated as Allowed Administrative Claims or, Alternatively (3) in Failing to Provide Such Relief,

Granting Shopping.com Immediate Relief from Stay to Cease Providing any Services to Debtors and Notice of Motion and Notice of Hearing (Docket No. 399).

~~Responses Filed:~~ ~~The Debtors have an extension until December 4, 2008 to file a response.~~

Responses Filed: Objection by the Debtors to Shopping.com's Motion for (1) Adequate Assurance of Payment, (2) Confirmation that all Postpetition Services Provided to the Debtors by Shopping.com Shall be Treated as Allowed Administrative Claims or, Alternatively (3) in Failing to Provide Such Relief, Granting Shopping.com Immediate Relief from Stay to Cease Providing any Services to Debtors (Docket No. 715).

Replies Filed: None.

Related Filings: None.

Status: The hearing with respect to this matter will go forward.

27. ~~28.~~

Motion by Basile Limited Liability Company for an Order
(A) Compelling Debtor to Immediately Pay Administrative
Rent Pursuant to 11 U.S.C. § 365(d)(3) and 503(b); and
(B) Granting Related Relief and Supporting Memorandum
(Docket No. 403).

Responses Filed: Debtors' Omnibus Objection To The
Motions Pursuant To 11 U.S.C. §§
365(A) And 503(B) To Compel
Allowance And Payment Of Post-
Petition Rental Obligations As
Administrative Expenses (Docket
No. 641).

Replies Filed: None.

Related Filings: Notice of Motion and Notice of
Hearing (Docket No. 404).

Status: The hearing with respect to this
matter will go forward.

28. ~~29.~~ Supplemental Motion of the Debtors for Order
Pursuant to Bankruptcy Code Sections 105(A), 506(a),
507(a)(8), 541, and 1129 Authorizing the Debtors to Pay
Prepetition Sales, Use, Trust Fund and Other Taxes and
Related Obligations (Docket No. 407).

Responses Filed: Objection by Objection to
Supplemental Motion of Debtors
For Order Authorizing The Debtors
To Pay Prepetition Sales, Use,
Trust Fund and Other Taxes and
Related Obligations to
Supplemental Motion of Debtors
For Order Authorizing The Debtors
To Pay Prepetition Sales, Use,
Trust Fund and Other Taxes and
Related Obligations (Docket No.
620).

Replies Filed: None.

Related Filings: Motion of the Debtors for Order
Pursuant to Bankruptcy Code
Sections 105(A), 506(A),
507(A)(8), 541, and 1129 and
Bankruptcy Rule 6003 Authorizing
the Debtors to Pay Prepetition
Sales, Use, Trust Fund and Other
Taxes and Related Obligations
(Docket No. 7);

Order Granting Motion to
Authorize Pursuant to Bankruptcy
Code Sect, 105 (a), 506 (a), 507
(a) (8), 541, and 1129 and
Bankruptcy Rule 6003 Authorizing
the Debtors to Pay Prepetition
Sales, Use, Trust Fund and Other
Taxes and Related Obligations
(Docket No. 110);
and

Notice of Motion and Notice of
Hearing on Supplemental Motion of
the Debtors for Order Pursuant to
Bankruptcy Code Sections 105(A),
506(a), 507(a)(8), 541, and 1129
Authorizing the Debtors to Pay
Prepetition Sales, Use, Trust
Fund and Other Taxes and Related
Obligations (Docket No. 408).

Status: The hearing with respect
to this matter will go forward.

29. ~~30.~~ Motion of Debtors for Order Pursuant to Bankruptcy
Code Sections 105 and 502, and Bankruptcy Rule 2002,
3003(c)(3), and 9007 (i) Setting General Bar Date and
Procedures for Filing Proofs of Claim, and (ii)
Approving Form and Manner of Notice Thereof (Docket No.
411).

Responses Filed: Objection of the Texas
Comptroller and Texas Workforce
Commission to Debtor's Motion to
Shorten Governmental Bar Date
(Docket No. 429);

Limited Objection to Motion of
Debtors for Order Pursuant to
Bankruptcy Code Sections 105 and
502 and Bankruptcy Rule 2002,
3003(c)(3), and 9007 (I) Setting
General Bar Date and Procedures
For Filing Proofs of Claim, and
(II) Approving Form and Manner of
Notice Thereof (Docket No. 526);

Limited Objection by Cencor
Realty, Centro Properties Group,
Federal Realty Investment Trust,
The Hutensky Group, The Morris

Companies Affiliates, UBS Realty
Investors, LLC, Uniwest
Commercial Realty to Debtors'
Motion for Order Pursuant to
Bankruptcy Code Sections 105 and
502, and Bankruptcy Rule 2002,
3003(c)(3), and 9007(i) Setting
General Bar Date and Procedures
for Filing Proofs of Claim, and
(II) Approving Form and Manner of
Notice Thereof (Docket No. 579);

Limited Objection by Internal
Revenue Service To Motion Of
Debtors For Order Pursuant To
Bankruptcy Code Sections 105 And
502, And Bankruptcy Rule 2002,
3003(C)(3), And 9007 (I) Setting
General Bar Date And Procedures
For Filing Proofs Of Claim, And
(II) Approving Form And Manner Of
Notice Thereof (Docket No. 592);

Limited Objection Of Pan Am
Equities To Debtors' Motion For
Order Pursuant To Bankruptcy Code
Sections 105 And 502 And
Bankruptcy Rule 2002, 3003(C)(3),
And 9007 Setting General Bar Date
And Procedures For Filing Proofs
Of Claim (Docket No. 600);
and

Joinder Of F.R.O., L.L.C. IX To
Centro's Limited Objection To
Debtors' Motion For Order
Pursuant To Bankruptcy Code
Sections 105 And 502, And
Bankruptcy Rule 2002, 3003(C)(3),
And 9007 (I) Setting General Bar
Date And Procedures For Filing
Proofs Of Claim, And (II)
Approving Form And Manner Of
Notice Thereof (Docket No. 631).

Replies Filed: None.

Related Filings: Notice of Motion and Notice of
Hearing (Docket No. 412);
and

Notice of Filing Revised Proposed
Order Pursuant to Bankruptcy Code
Sections 105 and 502, and
Bankruptcy Rule 2002, 3003(c)(3),
and 9007 (i) Setting General Bar
Date and Procedures for Filing
Proofs of Claim, and (ii)
Approving Form and Manner of
Notice Thereof (Docket No. 710).

Status:

The Debtors have agreed to establish the governmental bar date as 180 days from the petition date, as reflected in the blackline order filed by the Debtors. Accordingly, the objections are resolved. The hearing with respect to this matter will go forward.

30. ~~31.~~ Debtors' Motion for Orders Under 11 U.S.C. Sections 105, 363, and 365 (i) Approving Bidding and Auction Procedures for Sale of Unexpired Nonresidential Real Property Leases for Closing Stores, (ii) Setting Sale Hearing Date, and (iii) Authorizing and Approving (a) Sale of Certain Nonresidential Real Property Leases Free and Clear of Liens, Claims, and Encumbrances, (b) Assumption and Assignment of Certain Unexpired Nonresidential Property Leases, and (c) Lease Rejection Procedures (Docket No. 413).

Responses Filed:

Limited Objection by Pan Am
Equities to Lease Sale Motion
(Docket No. 599);

Objection of Inland American
Retail Management LLC, Inland
Southwest Management, LLC and
Inland US Management LLC to
Debtors' Motion for Orders Under
11 U.S.C. Sections 105, 363 and
365 (I) Approving Bidding and
Auction Procedures for Sale of
Unexpired Nonresidential Real
Property Leases for Closing
Stores, (II) Setting Sale Hearing
Date, and (III) Authorizing and
Approving (A) Sale of Certain
Nonresidential Real Property
Leases Free and Clear of Liens,
Claims, and Encumbrances, (B)
Assumption and Assignment of

Certain Unexpired Nonresidential
Real Property Leases, and (C)
Lease Rejection Procedures
(Docket No. 604);

Objection by EklecCo NewCo, LLC
to Debtors' Motion for Orders
Under 11 U.S.C. Sections 105,
363, and 365 (i) Approving
Bidding and Auction Procedures
for Sale of Unexpired
Nonresidential Real Property
Leases for Closing Stores, (ii)
Setting Sale Hearing Date, and
(iii) Authorizing and Approving
(a) Sale of Certain
Nonresidential Real Property
Leases Free and Clear of Liens,
Claims, and Encumbrances, (b)
Assumption and Assignment of
Certain Unexpired Nonresidential
Property Leases, and (c) Lease
Rejection Procedures (Docket No.
610);

Objection of The Macerich
Company, Cousins Properties
Incorporated, and Watt Management
Company to the Debtors' Motion
for Orders Under 11 U.S.C. Secs.
105, 363, and 365(i) Approving
Bidding and Auction Procedures
for Sale of Unexpired
Nonresidential Real Property
Leases for Closing Stores, (ii)
Setting Sale Hearing Date, and
(iii) Authorizing and Approving
(A) Sale of Certain
Nonresidential Real Property
Leases Free and Clear of Liens,
Claims, and Encumbrances, (B)
Assumption and Assignment of
Certain Unexpired Nonresidential
Real Property Leases, and (C)
Lease Rejection Procedures
(Docket No. 613);

Limited Objection by Cencor
Realty, Centro Properties Group,
Federal Realty Investment Trust,
The Hutensky Group, The Morris
Companies Affiliates, UBS Realty

Investors, LLC, Uniwest
Commercial Realty to Debtors'
Motion for Orders Under 11 U.S.C.
Sections 105, 363, and 365(I)
Approving Bidding and Auction
Procedures for Sale of Unexpired
Nonresidential Real Property
Leases for Closing Stores, (II)
Setting Sale Hearing Date, and
(III) Authorizing and Approving
(A) Sale of Certain
Nonresidential Real Property
Leases Free and Clear of Liens,
Claims, and Encumbrances, (B)
Assumption and Assignment of
Certain Unexpired Nonresidential
Property Leases, and (C) Lease
Rejection Procedures (Docket No.
616);

Response by Official Committee of
Unsecured Creditors to Debtors'
Motion For Orders (I) Approving
Bidding and Auction Procedures
For Sale of Unexpired
Nonresidential Real Property
Leases For Closing Stores, (II)
Setting Sale Hearing Date, And
(III) Authorizing And Approving
(A) Sale of Certain
Nonresidential Real Property
Leases Free and Clear of Liens,
Claims and Encumbrances, (B)
Assumption and Assignment of
Certain Unexpired Nonresidential
Real Property Leases, And (C)
Lease Rejection Procedures
(Docket No. 617);

Limited Objection by F.R.O.,
L.L.C. IX to Motion of the
Debtors for Entry of an Order
Pursuant to Bankruptcy Code
Sections 105, 363, and 365 (I)
Approving the Bidding and Auction
Procedures for Sale of Unexpired
Nonresidential Real Property
Leases for Closing Stores, (II)
Setting Sale Hearing Date, and
(III) Authorizing and Approving
Sale of Certain Nonresidential
Real Property Leases Free and

Clear of Liens, Claims and
Encumbrances, Assumption and
Assignment of Certain Unexpired
Nonresidential Real Property
Leases and Lease Rejection
Procedures (Docket No. 626);

Objection of Ventura In
Manhattan, Inc. To Debtors'
Proposed Cure Amount And Motion
For Orders Under 11 U.S.C. §§
105, 363, And 365 (I) Approving
Bidding And Auction Procedures
For Sale Of Unexpired
Nonresidential Real Property
Leases For Closing Stores, (II)
Setting Sale Hearing Date, And
(III) Authorizing And Approving
(A) Sale Of Certain
Nonresidential Real Property
Leases Free and Clear Of Liens,
Claims, and Encumbrances,
(B) Assumption and Assignment
~~Of~~of Certain Unexpired
Nonresidential
Real Property Leases, And (C)
Lease Rejection Procedures
(Docket No. 628);

Panattoni Northglenn's Objections
to Motion of The Debtors For
Orders Under 11 U.S.C. §§ 105,
363, And 365 (I) Approving
Bidding And Auction Procedures
For Sale Of Unexpired
Nonresidential Real Property
Leases for Closing Stores, (II)
Setting Sale Hearing Date, And
(III) Authorizing And Approving
(A) Sale Of Certain
Nonresidential Real Property
Leases Free and Clear
Of Liens, Claims, and
Encumbrances, (B) Assumption
And Assignment of Certain
Unexpired Nonresidential
Real Property Leases, And (C)
Lease Rejection Procedures
(Docket No. 629);

Limited Objection of The
Marketplace Of Rochester Hills

Parcel B, LLC. To Debtors' Motion
For Orders Under 11 U.S.C.
Sections 105, 363, And 365 (I)
Approving Bidding And Auction
Procedures For Sale Of Unexpired
Nonresidential Real Property
Leases For Closing Stores, (II)
Setting Sale Hearing Date, And
(III) Authorizing And Approving
(A) Sale Of Certain
Nonresidential Real Property
Leases Free And Clear Of Liens,
Claims, And Encumbrances, (B)
Assumption And Assignment Of
Certain Unexpired Nonresidential
Property Leases, And (C) Lease
Rejection Procedures (Docket No.
642);

Limited Objection of Certain
Landlords to the Debtors Motion
for Orders Under 11 U.S.C. 105,
363, and 365 (I) Approving
Bidding and Auction Procedures
for Sale of Unexpired
Nonresidential Real Property
Leases for Closing Stores, (II)
Setting Sale Hearing Date, and
(III) Authorizing and Approving
(A) Sale of Certain
Nonresidential Real Property
Leases Free and Clear of Liens,
Claim, and Encumbrances, (B)
Assumption and Assignment of
Certain Unexpired Nonresidential
Real Property Leases, and (C)
Lease Rejection Procedures
(Docket No. 645);

Objection of Developers
Diversified Realty Corporation,
Philips International Holding
Corp., Regency Centers, L.P.,
Weingarten Realty Investors, And
S.J. Collins Enterprises To
Debtors' Bidding Procedures
Motion (Docket No. 652);

Objection of Manufacturers and
Traders Trust Company, As
Trustee, to The Debtors' Motion
For Orders Under 11 U.S.C.

Sections 105, 363 And 365 (I)
Approving Bidding and Auction
Procedures for Sale Of Unexpired
Nonresidential Real Property
Leases For Closing Stores, (II)
Setting Sale Hearing Date, And
(III) Authorizing And Approving
(A) Sale Of Certain
Nonresidential Real Property
Leases Free And Clear Of Liens,
Claims And Encumbrances,
(B) Assumption And Assignment Of
Certain Unexpired Nonresidential
Property Leases, And (C) Lease
Rejection Procedures (Docket No.
653);

Limited Objection by Certain
Landlords to the Debtors' Motion
for Orders Under 11 U.S.C.
Sections 105, 363, and 365 (i)
Approving Bidding and Auction
Procedures for Sale of Unexpired
Nonresidential Real Property
Leases for Closing Stores, (ii)
Setting Sale Hearing Date, and
(iii) Authorizing and Approving
(a) Sale of Certain
Nonresidential Real Property
Leases Free and Clear of Liens,
Claims, and Encumbrances, (b)
Assumption and Assignment of
Certain Unexpired Nonresidential
Property Leases, and (c) Lease
Rejection Procedures (Docket No.
658);

Joinder of OLP Ccantioch, LLC And
OLP Ccferguson to Objections
To Debtor's Proposed Cure Amount
And Motion For Orders Under 11
U.S.C. Sections 105, 363, And 365
(I) Approving Bidding And Auction
Procedures For Sale Of Unexpired
Nonresidential Real Property
Leases For Closing Stores, (II)
Setting Sale Hearing Date, And
(III) Authorizing And Approving
(A) Sale Of Certain
Nonresidential Real Property
Leases Free And Clear Of Liens,
Claims, And Encumbrances, (B)

Assumption And Assignment Of
Certain Unexpired Nonresidential
Real Property Leases, And (C)
Lease Rejection Procedures
(Docket No. 663);

Objection by Amargosa Palmdale
Investments, LLC, Bella Terra
Associates, LLC, CC-Investors
1995-6, Chung Hee Kim (Ridgehaven
Plaza Shopping Center), Cohab
Realty, LLC, Gateway Center
Properties III, LLC and SMR
Gateway III, LLC as tenants in
common, The West Campus Square
Company, LLC, Union Square Retail
Trust, Whitestone Development
Partners, L.P. to Debtors' Motion
for Orders Under 11 U.S.C.
Sections 105, 363, and 365 (I)
Approving Bidding and Auction
Procedures for Sale of Unexpired
Nonresidential Real Property
Leases for Closing Stores, (II)
Setting Sale Hearing Date, and
(III) Authorizing and Approving
(A) Sale of Certain
Nonresidential Real Property
Leases Free and Clear of Liens,
Claims and Encumbrances (B)
Assumption and Assignment of
Certain Unexpired Nonresidential
Real Property Leases, and (C)
Lease Rejection Procedures
(Docket No. 665);
and

Joinder of Amcap NorthPoint LLC
to Ventura in Manhattan, Inc., as
successor in interest to MEPT
Realty LLC's objection to the
Debtors' Proposed Cure Amount and
Motion for Orders Under 11 U.S.C.
? 105, 363, and 365 (I) Approving
Bidding and Auction Procedures
for Sale of Unexpired
Nonresidential Real Property
Leases for Closing Stores, (II)
Setting Sale Hearing Date, and
(III) Authorizing and Approving
(A) Sale of Certain
Nonresidential Real Property

Leases Free and Clear of Liens,
Claims, and Encumbrances, (B)
Assumption and Assignment of
Certain Unexpired Nonresidential
Real Property Leases, and (C)
Lease Rejection Procedures
(Docket No. 666).

Replies Filed: None.

Related Filings: Notice of Motion and Notice of
Hearing on Debtors' Motion for
Orders Under 11 U.S.C. Sections
105, 363, and 365 (i) Approving
Bidding and Auction Procedures
for Sale of Unexpired
Nonresidential Real Property
Leases for Closing Stores, (ii)
Setting Sale Hearing Date, and
(iii) Authorizing and Approving
(a) Sale of Certain Non-
residential Real Property Leases
Free and Clear of Liens, Claims,
and Encumbrances, (b) Assumption
and Assignment of Certain
Unexpired Nonresidential Property
Leases, and (c) Lease Rejection
Procedures (Docket No. 414);
and

Notice of Filing of Exhibit 1 to
Proposed Order Under 11 U.S.C.
Sections 105, 363, and 365 (i)
Approving Bidding and Auction
Procedures for Sale of Unexpired
Nonresidential Real Property
Leases for Closing Stores, (ii)
Setting Sale Hearing Date, and
(iii) Authorizing and Approving
(a) Sale of Certain
Nonresidential Real Property
Leases Free and Clear of Liens,
Claims, and Encumbrances, (b)
Assumption and Assignment of
Certain Unexpired Nonresidential
Property Leases, and (c) Lease
Rejection Procedures (Docket No.
522).

Status: The hearing with respect to this
matter will go forward.

31. Motion to Approve Compromise under FRBP 9019 by and
Among the Debtors and Panasonic (Docket No. 463).

Responses Filed: Committee's Objection to The
Debtors' Motion for an Order
Pursuant To Bankruptcy Code
Section 363 and Bankruptcy Rule
9019 Approving Settlement
Agreement By and Among the
Debtors and Panasonic (Docket No.
703).

Replies Filed: None.

Related Filings: Motion to Expedite Hearing on
Debtors' Motion for Order
Pursuant to Bankruptcy Code
Section 363 and Bankruptcy Rule
9019 Approving Settlement
Agreement By and Among the
Debtors and Panasonic (Docket No.
465);
and

Order Granting Motion to Expedite
Hearing (Docket No. 517).

Status: The hearing with respect to this
matter will go forward.

32. Motion and Supporting Memorandum of Taubman Auburn
Hills Associates Limited Partnership for an Order (A)
Compelling Debtor to Immediately Pay Administrative
Rent Pursuant to 11 U.S.C. § 365(d)(3) and 503(b); and
(B) Granting Related Relief (Docket No. 471).

Responses Filed: Debtors' Omnibus Objection To The
Motions Pursuant To 11 U.S.C. §§
365(A) And 503(B) To Compel
Allowance And Payment Of Post-
Petition Rental Obligations As
Administrative Expenses (Docket
No. 641)-;
and

Joinder Of Centro Properties
Group, Federal Realty Investment
Trust, Cencor Realty, The
Hutensky Group, The Morris
Companies Affiliates, And Uniwest
Commercial Realty In Motions Of

Various Landlords For Allowance
Of Administrative Claims And
Payment Of Stub Rent For November
2008 (Docket NO. 712).

Replies Filed: None.

Related Filings: Motion for Expedited Hearing of
the Motion and Supporting
Memorandum of Taubman Auburn
Hills Associates Limited
Partnership for an Order (A)
Compelling Debtor to Immediately
Pay Administrative Rent Pursuant
to 11 U.S.C. § 365(d)(3) and
503(b); and (B) Granting Related
Relief (Docket No. 474);

Notice of Hearing (Docket No.
475;
and

Order Granting Motion to Expedite
Hearing (Docket No. 531).

Status: The hearing with respect to this
matter will go forward.

33. Demand by Green 521 5th Avenue LLC for Payment of all
Post-Petition Rent and Performance by Debtor of all of
Its Obligations Under Its Commercial Lease in
Accordance with Bankruptcy Code § 365(d)(3) (Docket No.
538).

Responses Filed: Debtors' Omnibus Objection To The
Motions Pursuant To 11 U.S.C. §§
365(A) And 503(B) To Compel
Allowance And Payment Of Post-
Petition Rental Obligations As
Administrative Expenses (Docket
No. 641).

Replies Filed: None.

Related Filings: None.

Status: The hearing with respect to this
matter will go forward.

Dated: December ~~3~~7, 2008
Richmond, Virginia

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- and -

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~~/s/ Douglas M. Foley~~_____

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Proposed Counsel for Debtors and
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